

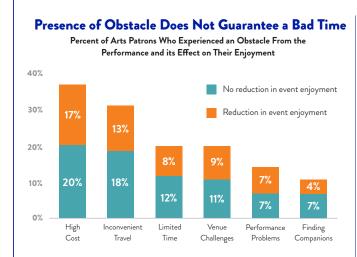
Preliminary Data from ABA Audience Survey

Arts Patrons' Performance Experiences and Behavioral Analytics

OCTOBER 26, 2020

Between Feb-Mar 2020, the Advisory Board for the Arts (ABA) surveyed arts patrons from several member arts organizations — focusing in theaters, festivals, symphonies, operas, and ballets — about their experiences of a notable performance, motivations & values, loyalty indicators, and many other contextual factors surrounding overall attendance. This infographic presents a first-look into the collected data on how obstacles surrounding an arts event impact arts patrons' behaviors. Full findings will be shared in ABA's member virtual summit, Coming Back Stronger: Using the Shutdown to Rebuild Audience Loyalty (Oct. 29 - Nov. 19).

EFFECTS OF PERFORMANCE OBSTACLES ON ARTS PATRONS



Average Likelihood to Repurchase at the Same Venue* v. Obstacle Existence Obstacle Does Not Reduce Enjoyment Obstacle Reduces Enjoyment 4.63 4.49 4.56 4.46 4.59 4.55 4.47 4.30 4.47 4.30

Challenges

Problems

Obstacles Have Little Influence on Repurchase Intent

*Scale 1-5: Extremely Unlikely to Repurchase to Extremely Likely to Repurchase

N=4600

N=4600

N=4600

Arts Patrons Are More Likely to Come Back to Your Venue if the Obstacle is Personal

N=4600



Obstacles' Effect on Enjoyment Level v. Likelihood to Repurchase at the Same Venue

High



Feeling More Welcome Increases Likelihood to Repurchase



