Charlotte Ballet: Impact-Driven Donor Tiers



What Is It?

With the COVID-19 shutdown and no benefits left to give, the Resilience Fund (RF) was created as an emergency appeal to raise short-term revenue. Donation levels shifted from what *donors* receive to what *the organization* receives.

How Did They Do It?

• Wiped all other fundraising platforms from the website, making the RF **the only vehicle to give through**.

• Used the <u>Classy</u> platform to build the infrastructure – provides effective branding/design and **multiple giving time** frame options (i.e., monthly, quarterly, one-time).

Goals & What's Next?

- \$1 million goal: first \$500K raised by the board in 4 weeks.
- Designed tiers to be as **personal and compelling** as possible so that donors could easily relate to the ask.
- Began a new campaign in late April 2021 to ramp up for the ballet's 50th anniversary and reopening.

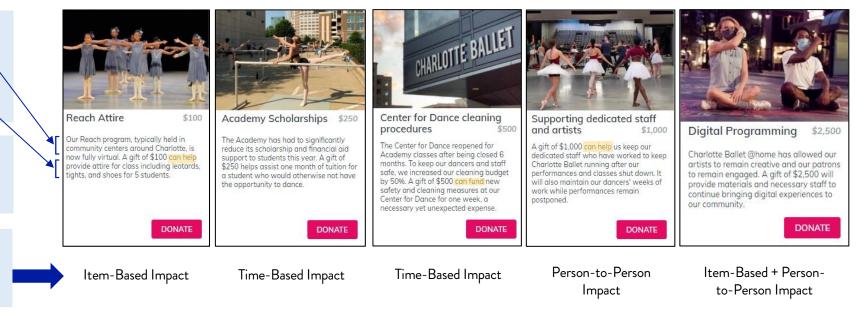
Tier descriptions are short, easy to read, and the design is simple.

- The first sentence describes how that tier's focus has been affected by the pandemic.
- The second sentence describes what that gift amount can provide or the impact.

By using general language describing what your gift "can" do [see highlighted text], Charlotte Ballet was able to **keep donations unrestricted** while still being able to focus on specific impacts.

The tiers showcase various aspects of the organization and offer different impact types. This increases the ballet's success in engaging with a donor pool that has a wide variety of interests and motives.

The Five Donor Tiers of the Resilience Fund



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Takeaways from The Resilience Fund (RF)

Frame tiers around impact for a comprehensive fundraising appeal

What this means. In the past, Charlotte Ballet's appeals often focused on one program or story at a time. The shift to an impact-driven donation structure made it easier to highlight the ballet's numerous programming efforts in a single campaign effort.

Why it works. Not only does framing around impact encourage altruistic giving but by having one cohesive platform, the ballet made the RF the only vehicle to give through, allowing staff to (1) funnel all attention and resources to this platform, and (2) lower the risk of confusing donors with other appeals.

Choose impacts that are timely and are actionable

What this means. The RF was built on a "right here, and right now" mindset, in which donor tiers reflected areas where immediate action could take place. Importantly, donors were sent pictures and messages showing the progress made with their donations.

Why it works. By making it a priority to show donors how the ballet was staying resilient rather than only messaging about resilience, this reinforced donor confidence that their gifts were being used responsibly.

Use a variety of impact types to resonate with more people

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What this means. Donors are more encouraged to give (and give larger donations) when they know their donation's impact. Charlotte Ballet utilized three high-level ways that a donor's gift could provide impact: (1) providing a tangible item, (2) funding an activity for an X amount of time, and (3) giving to someone in need.

Why it works. This variety in impact type not only increases the appeal to a heterogenous donor pool but also makes each donation tier its own unique unit that doesn't rely on the other giving levels.

Integrating Impact into Donation Levels: A Spectrum

Partial Integration of Impact

Full Integration of Impact

Donor tiers are primarily incentivized by *benefits*, but impact is mentioned to some degree.

Multiple gift designation choices within a fund not tied to donor tiers

PENNSYLVANIA BALLET

Donors can designate their gift to 4 different funds: The Artists Fund, Jack Thomas, Community Engagement, and the School.



When making a monthly recurring gift, donors can designate their gift to General Support, Friends of the Adlers, or Other. Overview of overall donation impact not tied to donor tiers

ALLEYTHEATRE

Dedicated a webpage to describing why donors should support the Alley, touching on Houston-based artists, the city's economic health, and music education programs.



On the donation homepage, the Nashville Symphony highlights various themes behind what gifts support, using strong quantifiable successes to bolster each theme. Small mention of impact attached to each tier

Berkeley Rep

An impact statement is included within each donor tier's media selection. However, benefits are still at the forefront of each tier.



Every donor tier has a picture banner with a graphic of what that one-time gift can provide. Again, benefits are the main body of each tier's messaging.

Donor tiers are built around *impact* – benefits may or may not exist.

Tiers are framed around impact — benefits are offered but secondary



Donor levels are thematized and defined by "who" the level is for, "what" the patronage supports in that level, and "how" much the minimum annual contribution is for that level. Benefits are found after scrolling down.

LYRIC OPERA

To increase monthly donors, the opera created a group called the Visionaries where donor tiers highlight that gift's impact. Benefits are linked at the bottom of the page but tucked away. Tiers are completely named and created around gift impact. Additionally, *no benefits are offered*.



In its Resilience Fund, the ballet defined donor tiers by the gift's impact. Scripting was both qualitative and quantitative in how the gift could support the ballet.



For Art Start's 30 For 30 Fund, donor tiers are framed around impact and quantify how your gift can support their students. All tiers are set up to be monthly donations.

JOFFREY BALLET

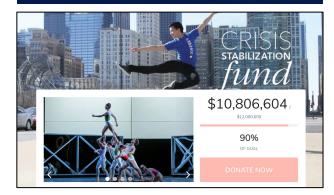
The ballet's Crisis Stabilization Fund framed each donor tier around an impact. Tiers are named with singular action verbs to signify a contribution to something.

Note: the above three examples are instances of campaigns v. the other examples are all annual funds. It is easier to implement altruistic schemes without offering benefits in a short-term campaign due to its inherent targeted nature rather than in a long-term annual fund.

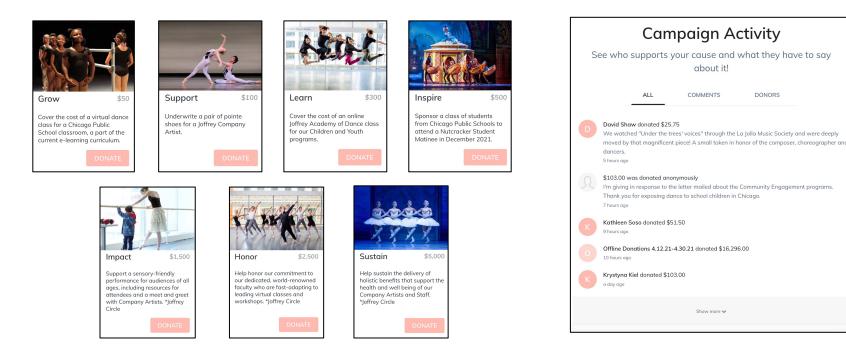
Other Examples of Impact-Driven Donor Tiers



One Fund in 2021



All contributions during the 2020-2021 season support the Joffrey's Crisis Stabilization Fund, an effort to recover \$12 million in lost revenue due to the COVID-19 pandemic. A live tracker on the fund's homepage shows donors the progress.



Like Charlotte Ballet, Joffrey Ballet utilized the Classy platform to build out its crisis fund infrastructure. Donor tiers are named with singular action verbs that correlate to that tier's impact. While the top three tiers qualify the donor for the Joffrey Circle membership, the benefits are not listed out. Donors can also choose to make their gift one-time or monthly, made possible by the Classy software. At the bottom of the fund's webpage shows campaign activity, which gives donors confidence and encouragement that they are part of a community of givers.

Other Examples of Impact-Driven Donor Tiers

thewashingtonballet

Stronger Than Ever Fund

In dance and in life, every bit of support goes a long way. Here are just a few of the ways your donation will make an impact:

SUPPORT

\$100 - Ballet attire for a student in need.

GROW

\$300 – Digital Adult community class.

IMPACT

\$500 - Physical Therapy consultations for company dancers and students

INSPIRE

\$1,000 - Partial scholarship for a student in training.

HONOR

\$2,500 - Virtual two-week DCPS school residency for low-income youth.

SUSTAIN

\$5,000 - Supporting Future Talent. Help honor our commitment to our dedicated, world-renowned faculty who are fast-adapting to leading virtual classes and workshops.

FUTURE

\$10,000 - Keep the Dancers Dancing. A gift in support of our company dancers - 32 talented ballet dancers, representing 15 unique nationalities, who live and work in our community - is the most significant way to help the company at this time.

Click here to make a gift of any amount to the Stronger Than Ever Fund. Or, make a monthly contribution to sustain our art form into the future.

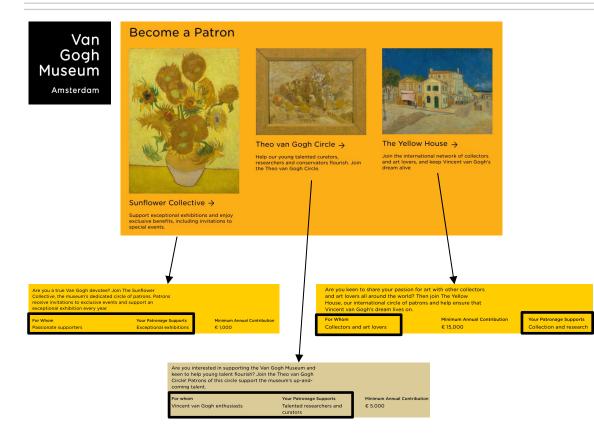
Due to the COVID-19 pandemic, The Washington Ballet started its *Stronger Than Ever* Fund to triage the effects this shutdown would have on its bottom line. Tiers are completely driven by impacts and no benefits are offered. Funds will be used to support artist and staff salaries, supporting digital content, maintaining campus facilities, and paying for the essential needs in a new operating environment.



30 Years	Make an Outline	Express Yourself!	Be a Visionary
For Art Start's 30th anniversary we are launching our 30 for 30 fundraising campaign in celebration! We'll be looking to gain 30 new Metronome members, our monthly giving program, at \$30/month.	Layout our plans with \$50/MONTH toward transportation passes and and meals for Emerging Artists to attend networking and two-year planning sessions.	Support one of our Emerging Artists bring their masterpiece to life. Giving \$100/MONTH allows one student in our Emerging Artists Program to be paid a stipend for their professional internship.	\$250/month supports full year of Emerging Artist programing up to 3 days per week.
30 YEARS	JOIN THE OUTLINE	JOIN EXPRESS YOURSELF	JOIN THE VISIONARIES

To celebrate its 30th anniversary, Art Start created the *30 for 30* campaign with the primary intention of getting 30 new members into the Metronome cohort for \$30/month (Metronome is a collective of Art Start supporters who invest monthly in the organization). Donor tiers are framed around impact and quantify how your gift can support students without mentioning benefits.

Other Examples of Impact-Driven Donor Tiers



At a more permanent level, the Van Gogh Museum designed its annual fund donor tiers around themes, each defined by "who" the level is made for and "what" their patronage supports in that level [see black boxes]. This not only tangibly segments donors into their passions but makes the gift impact transparent. Benefits are fleshed out later in each donor tier but are not at the forefront of the messaging.





Serkeley Rep



Although donor tiers are not named and structured solely around impact, Arena Stage and Berkeley Repertory Theatre still make a notion towards impact within each donor tier, either as a call-out graphic or a simple statement underneath the dollar amount. Benefits are still the main messaging within each tier.