

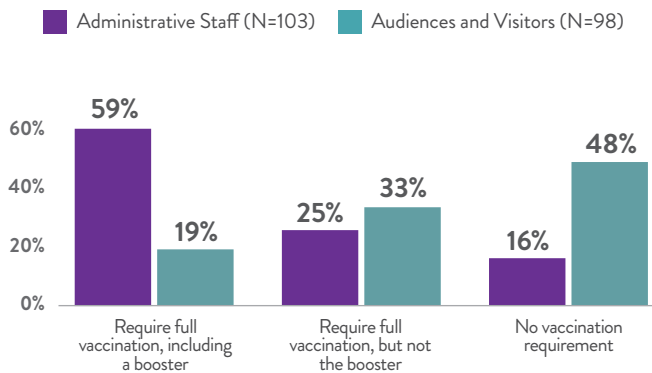
**MARCH 29, 2022**

The Advisory Board for the Arts regularly surveys leaders at arts organizations — including operas, ballets, symphonies, festivals, theaters, venues, schools, advocacy organizations, and museums — about issues relevant to the arts world. This online survey was fielded **March 17–25, 2022**. This is the forty-sixth survey of the series and was designed to help arts leaders understand decisions round COVID-19 protocols as in-door mask mandates and vaccine requirements continue to be lifted.

## VACCINATION POLICIES

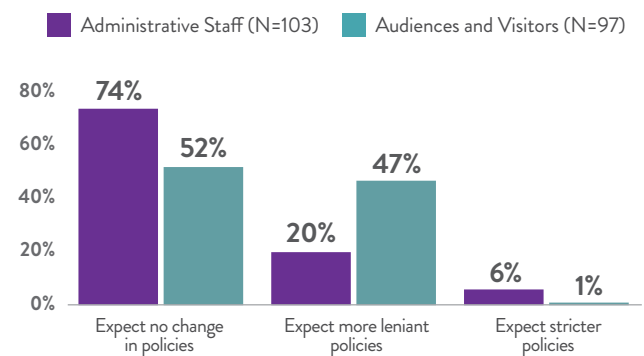
### Stricter Vaccination Requirements for Staff

COVID Vaccination Requirements, Ignoring Health/Religious Exemptions



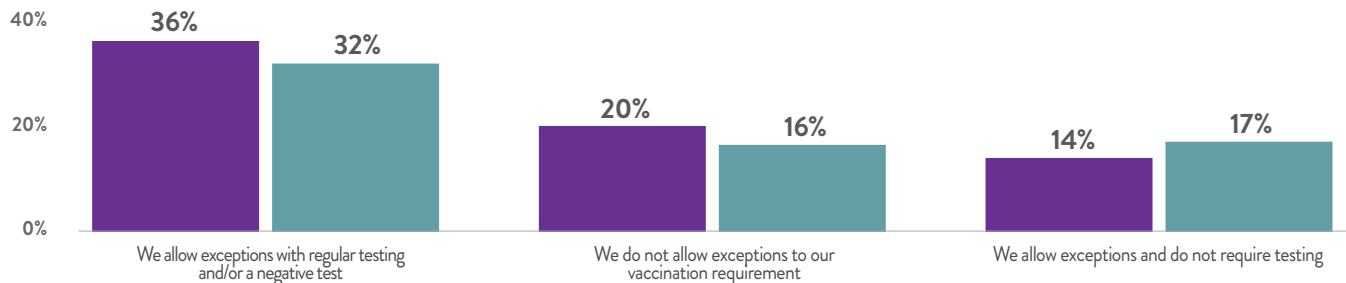
### Higher Chance of More Lenient Vax Policies in the Future for Audiences

Anticipated Changes to Vaccination policies in the Near Future



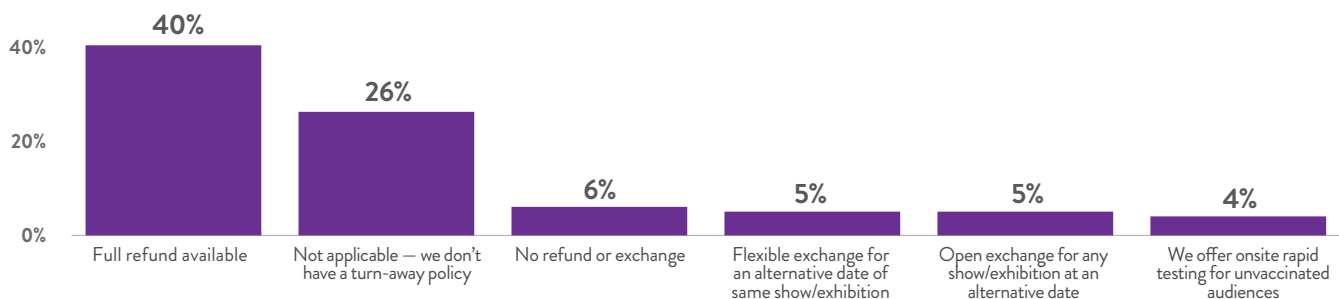
### Little Consensus on Handling Unvaccinated Individuals Due to Health/Religion

Administrative Staff (N=99) Audiences and Visitors (N=88)



### Majority Either Provide Full Refund or Have No Turn-Away for Unvaccinated Audiences

Turn-Away Policy for Audiences/Visitors Who Don't Meet Vaccine or Test-Out Requirements



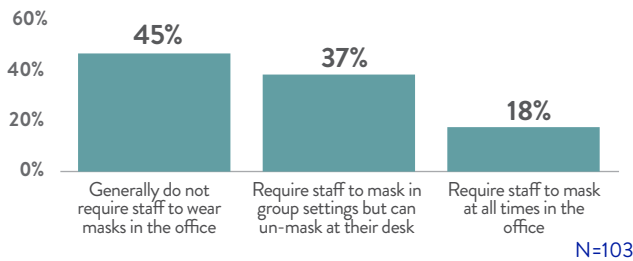
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## STAFF/WORKPLACE SAFETY

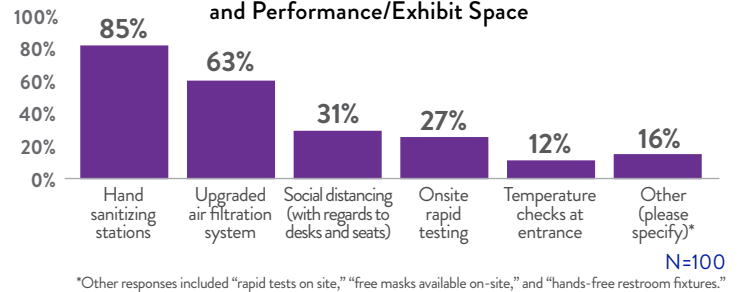
### Most Do not Require Staff to Mask or Only in Group Settings

Approach to Staff Masking in the Workplace



### A Variety of Safety Features Added to the Workplace

Safety Improvements Made to the Office and Performance/Exhibit Space



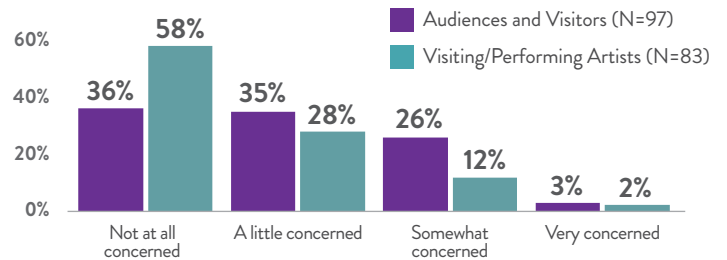
## GOVERNMENT MANDATES

### Over Half Have Stricter Safety Protocols for Audiences than Government Guidelines



### More Concern for Audiences About Lifting of Government Mandates

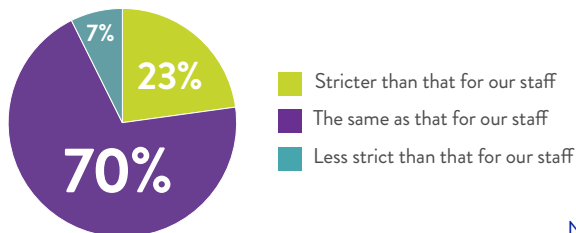
Concern Level that Lifting of Government Mandates Negatively Impacts Willingness to Return In-Person



## ARTIST POLICIES

### Vaccination and Masking is Typically the Same for Artists and Staff

Artist Safety Policies Compared to that of Administrative Staff



### Artists Are Generally Required to Test More Frequently than Staff

Additional Health Measures Required of Artists Compared to Staff

