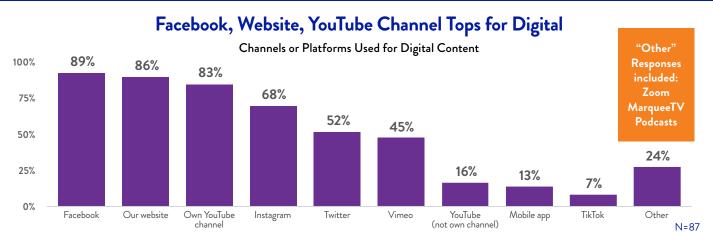


Arts Organization Coronavirus Impact & Response Benchmarking

NOVEMBER 2, 2020

The Advisory Board for the Arts surveyed leaders at arts organizations - including operas, symphonies, festivals, theaters, venues, schools, advocacy organizations, and museums - about the impacts of coronavirus on their institutions as well as other relevant topics of interest. This online survey was fielded October 23-29, 2020. This is the eighteenth survey of the series.

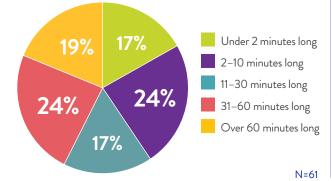
DIGITAL DETAILS



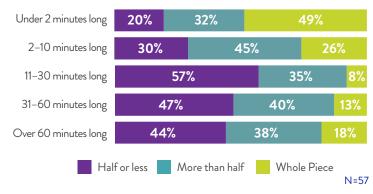
Orgs Producing Content of All Lengths

Longer Pieces Often Cut Short by Viewers

Percent of Digital Content That is X Minutes Long



Proportion of Content Audience Watches, by Content Length



Digital Views Vary Widely

Digital Content Views TYPICAL PIECE

1,630/1,000 **BEST PERFORMING PIECE**

45,400/5,000

Arts Orgs Producing More Digital Content Than One Year Ago

All-In On Digital

Extreme outliers removed from data

- Mean Views Median Views
- N=59

N=89

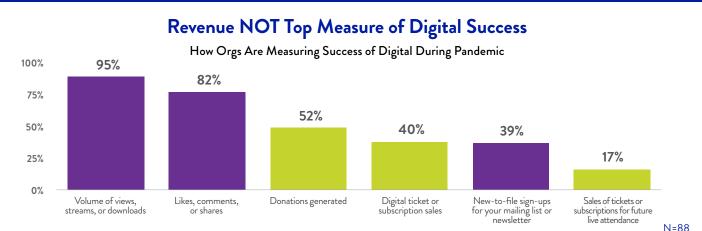


Arts Organization Coronavirus Impact & Response Benchmarking

NOVEMBER 2, 2020

The Advisory Board for the Arts surveyed leaders at arts organizations - including operas, symphonies, festivals, theaters, venues, schools, advocacy organizations, and museums - about the impacts of coronavirus on their institutions as well as other relevant topics of interest. This online survey was fielded October 23-29, 2020. This is the eighteenth survey of the series.

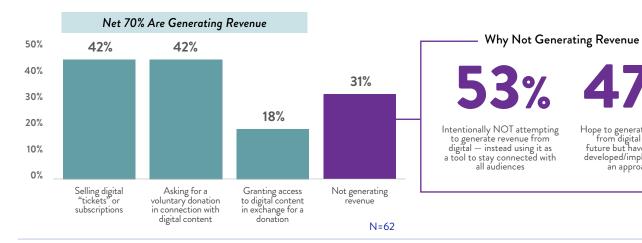
MONETIZING DIGITAL



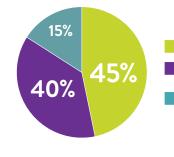
Most Arts Orgs Are Monetizing Digital

Ways Orgs Are Generating Revenue From Digital Content

N=42



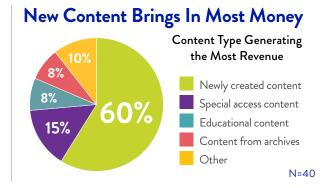
Digital Tickets Most Effective Revenue Engine



Generated Most Revenue

- Selling digital "tickets" or subscriptions
- Asking for a voluntary donation in connection with digital content

Granting access to digital content in exchange for a donation



Hope to generate revenue from digital in the future but have not yet

developed/implemented an approach

N=19



Arts Organization Coronavirus Impact & Response Benchmarking

NOVEMBER 2, 2020

The Advisory Board for the Arts surveyed leaders at arts organizations — including operas, symphonies, festivals, theaters, venues, schools, advocacy organizations, and museums — about the impacts of coronavirus on their institutions as well as other relevant topics of interest. This online survey was fielded **October 23-29, 2020.** This is the eighteenth survey of the series.

MONETIZING DIGITAL

